



Accelerating the energy transition in Resources

Backing technology and innovation
to transform our economy

Rob Wilson
13 October 2021

The CEFC has a unique role as a catalyst for change: backed by the Australian Government, we invest to lead the market, putting our capital to work in new areas, building investor confidence and accelerating solutions to difficult problems.

Leading investment, delivering returns

Accelerating Australia's transition to a low emissions economy

We're tackling some of our toughest emissions challenges, working right across the economy.

In investing \$10 billion on behalf of the Australian Government, we aim to deliver a positive return for taxpayers across our portfolio.

All figures to 30 June 2021. The CEFC portfolio of investment commitments at 30 June was \$6.5 billion, after allowing for amortisation and repayments since the CEFC began investing. This capital is available for CEFC reinvestment in clean energy projects.

CEFC lifetime investment impact



Economic impact

\$9.54b

Commitments

\$7.4b

Capital deployed

\$2.5b

Capital returned



Clean energy impact

220

Investments

~100

Cleantech start-ups

~23,700

Asset finance projects



Market impact

~\$33b

Transaction value

~\$2.40:\$1.00

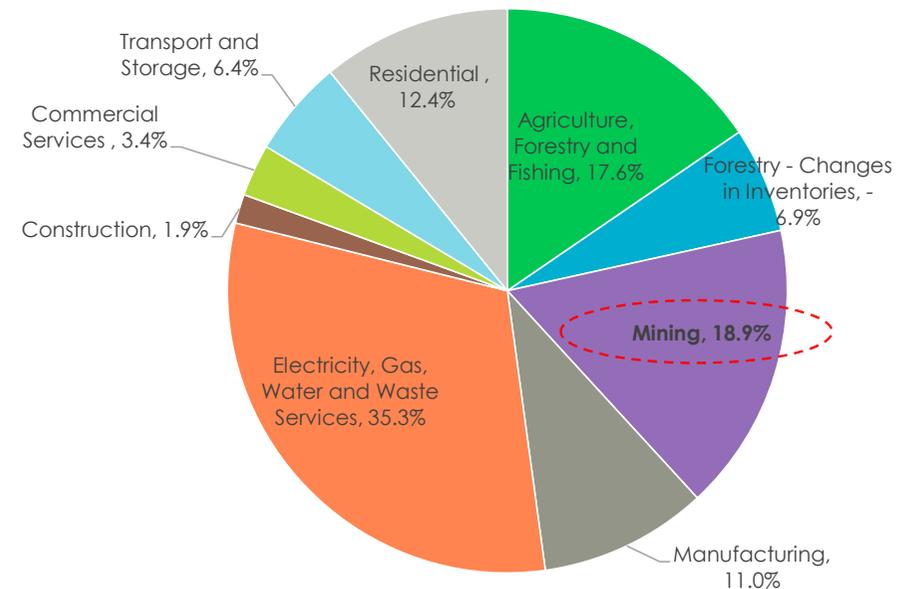
Leverage

Investing in the resources sector

Dual CEFC approach to resources opportunities

1. To accelerate investment in clean energy minerals projects to put Australia at the centre of new market opportunities
2. To drive the clean energy transition in the resources sector – reducing carbon emissions across sector activities

Australia's emissions profile



Source: Department of Industry, Science, Energy and Resources

The role of the CEFC

Resources energy transition

- Drive ambitious decarbonisation of the resources sector
- Deliver a sustainable resources future
- Support new Australian clean energy minerals projects
- Support new clean energy mining technologies

Emissions from mining activities

In metric tonnes of CO2 equivalent (Mt CO2e)



Note:

Source: Skarn

New solutions needed for :

- **Transport:** electrification and fuel changing
- **Specialist green asset financing**
- **Growth funding** and working capital for green asset innovators

Why work with us

How we can contribute to your project or investment



Direct investments

Our direct investments in clean energy projects include debt and/or equity finance, tailored to the needs of individual projects.



Debt markets

We are a leading investor in Australia's emerging green bonds market, creating new options for investors and developers.



Investment funds

We invest in new and established funds to co-deliver clean energy developments in agriculture, infrastructure, property and more.



Asset finance

Delivered via banks and other financiers, our tailored asset finance programs support business and farm investment in smaller-scale projects.

Resources

3ME Technology



Innovation in the resources sector will enable miners to replace diesel engines with cutting-edge battery electric systems, reducing their emissions and supporting safer, more efficient mine operations.



Solar

DeGrussa solar and storage

Powering remote Australia with solar plus battery storage.



Resources

Pilbara Minerals

Supporting the clean energy supply chain with lithium products for batteries and energy storage solutions.



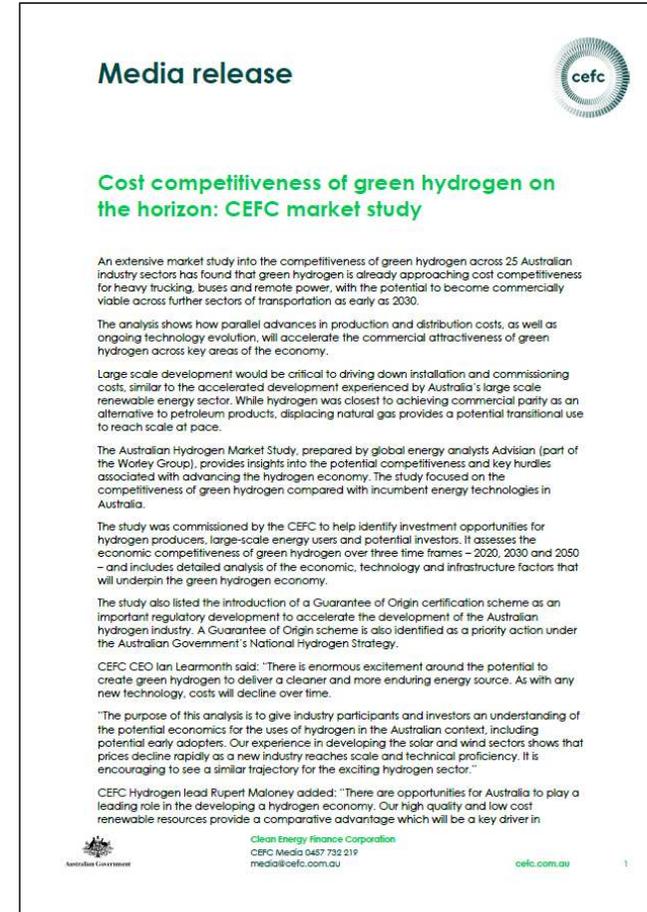
Resources

Salt Lake Potash

WA producer is aiming to build a world leading, low emissions fertiliser industry for Australia, as well as support significant carbon abatement in agriculture.



Australian Hydrogen Market Study Launched late May





Robert Wilson
Head of Resources and WA

0477 077707
Rob.wilson@cefc.com.au

More information

1300 002 332

+61 2 8039 0800

info@cefc.com.au

cefc.com.au